

# Appointment of investment adviser 委任投資顧問

For Reserve and Reserve II only

僅供豐裕計劃及豐裕計劃II使用

If you would like to obtain further information, please call our customer hotline on +852 3550 6188 or email customerservicing@fpihk.com and we will be happy to assist.

如有任何查詢，請致電我們的客戶服務熱線 +852 3550 6188 或電郵至 customerservicing@fpihk.com，我們十分樂意提供協助。

## Part 1 – For completion by the policyholder 第1部分—僅供保單持有人填寫

Please write in English and in BLOCK CAPITALS.

請以英文正楷填寫。

### Section A A節

Full name(s) of policyholder(s)

(the 'policyholder(s)')

保單持有人（「保單持有人」）全名

Name of product

產品名稱

Policy number(s)

保單號碼

### Declaration 聲明

I/We declare that I/we wish to appoint the adviser to be the investment adviser of the selected assets held within the policy, in accordance with the investment restrictions specified in Section C below. I/We request Friends Provident International to enter into any formal agreements required by the adviser to facilitate this appointment.

本人/我們謹此聲明，根據下列C節規定的投資限制，本人/我們欲委任顧問擔任保單內持有的已選資產的投資顧問，本人/我們要求英國友誠國際訂立顧問所要求的正式協議，以促成此項委任。

### Authority granted 作出授權

I/We grant the Adviser authority to act in the following capacity (please read the three options carefully before indicating the authority you have granted to your investment adviser):

本人/我們授權顧問以下列身份行事（請先細閱下列三項選擇，再指明您向投資顧問作出的授權）：

Please tick one box only 請選以下一項

#### OPTION 1: Advisory basis only, my/our signed consent required

選項一：只提供顧問服務，並須本人/我們簽署同意

I/We declare that the Adviser will discuss any proposed alterations to the composition of the investment options held within the policy, and Friends Provident International should only act upon investment instructions that I/we, as policyholder(s), have signed. Friends Provident International should not action any instructions that have not been signed by me/us.

本人/我們聲明，顧問將與本人/我們就保單內持有的投資選擇組合的任何更改建議進行商討，而英國友誠國際應只根據本人/我們作為保單持有人簽署的投資指示行事。英國友誠國際不應就未經本人/我們簽署的投資指示採取任何行動。

#### OPTION 2: Advisory basis only, without signed consent

選項二：只提供顧問服務，並毋須本人簽署同意

I/We declare that the Adviser will discuss any proposed alterations to the composition of the investment options held within the policy, and obtain my/our agreement before any changes are made. I/We authorise the Adviser to submit written instructions to Friends Provident International on my/our behalf, without the need to obtain my/our signature(s) on these instructions.

本人/我們聲明，顧問將與本人/我們就保單內持有的投資選擇組合的任何更改建議進行商討，並在取得本人/我們的同意後才作出任何更改。本人/我們授權顧問代表本人/我們向英國友誠國際遞交書面指示，而該等指示毋須本人/我們簽署。

**Section A (cont.) A節 (續)** **OPTION 3: Delegated investment management**  
**選項三：委託投資管理權**

I/We declare that I/we have delegated investment decisions to the Adviser, who has complete discretionary authority, without consulting me/us first, to make all investment decisions to buy or sell assets, hold cash or other investments, within the boundaries of the investment restrictions detailed in Section C below. I/We authorise Friends Provident International to act upon the investment instructions of the Adviser as if the instructions are originated from me/us in person.

本人/我們聲明，本人/我們已將投資決定權委託給顧問，他擁有全權委託授權，毋須先徵詢本人/我們的意思便可在下列C節所詳述的投資限制範圍內作出所有投資決定，買賣資產、持有現金或其他投資。本人/我們授權英國友誠國際根據顧問的投資指示行事，就如本人/我們親自發出的指示一樣。

I/We authorise Friends Provident International to act upon this authority until revoked by me/us by a written notice addressed to Friends Provident International and delivered to Friends Provident International's registered office in Hong Kong but such revocation shall not affect any liability on the Adviser's part in any way resulting from investment instructions made prior to such revocation.

本人/我們授權英國友誠國際行使此授權直至本人/我們向英國友誠國際香港註冊辦事處遞交書面通知撤銷為止，然而，該撤銷在任何情況下將不會影響顧問對在該撤銷之前作出的投資指示所負的任何責任。

I/We agree that Friends Provident International shall not be responsible for any loss or liability to my/our Reserve/Reserve II policy, as a result of the actions, or failure to take action, on the Adviser's part or the part of any legal or natural person appointed by the adviser, which gives rise to any loss in value to my/our Reserve/Reserve II policy howsoever arising.

本人/我們同意，如因顧問或其委任的法人或自然人採取或不採取行動而對本人/我們的豐裕計劃/豐裕計劃II價值造成任何損失，不管該等損失如何發生，英國友誠國際將不會對豐裕計劃/豐裕計劃II的該等損失負責。

I/We and my/our estates undertake to indemnify Friends Provident International and hold Friends Provident International free and harmless against all claims and actions against Friends Provident International, in respect of any loss and all costs and expenses arising from the activities of the Adviser or any natural or legal person appointed by the Adviser (including but not limited to the cost of defending in any court of law such claim, demand or action against Friends Provident International and the cost of recovering the investments held by the Adviser or any natural or legal person appointed by the Adviser).

如他人就顧問或其委任的法人或自然人的活動所引起的任何損失費用及支出對英國友誠國際提出申索及訴訟（包括但不限於就他人對英國友誠國際提出的申索、要求及訴訟而在法院進行答辯的費用，以及追回由顧問或其委任的法人或自然人持有的投資額的費用），則本人/我們及本人/我們的資產保證向英國友誠國際作出賠償，並確保英國友誠國際不受該等申索及訴訟的影響。

**Section B B節****Remuneration ("the Adviser Fee") (please tick one box) 報酬（「顧問費用」）（請選以下一項）**

I/We have agreed with the Adviser that a Adviser Fee will not be paid.  
本人/我們已與顧問協定不會支付顧問費用。

I/We authorise Friends Provident International to make a quarterly withdrawal from the policy of  
本人/我們授權英國友誠國際由保單作出提款，每季

GBP  USD  HKD  Other   
英鎊  美元  港元  其他貨幣

Amount  per quarter or  % per annum, up to a maximum of 1.5%,  
金額  或每年  % 最高為1.5%，

of the value of the Policy at the quarterly valuation point.  
以季度估值時保單的價值計算。

I/We understand that an amount equivalent to this withdrawal shall be payable by Friends Provident International to the adviser on my/our behalf in addition to the remuneration to the Adviser as stated in the Important Facts Statement and Applicant's Declarations.

本人/我們明白，英國友誠國際須在重要資料聲明書及投保人聲明書所列明的顧問酬勞以外，代表本人/我們向顧問支付相等於以上提款額的款項。

Note for UK residents: Please note that this withdrawal will constitute part of your 5% withdrawal allowance for the purpose of UK income tax.  
適用於英國居民的備註：請注意，就英國入息稅而言，此提款構成您5%的提款免稅額的一部分。

**Section C C節****Investment restrictions 投資限制****(a) Individual Investments Choice version 個人化資產投資**

Choosing the Individual Investments Choice version enables you to invest in a range of investment options. The options include, but are not limited to, the following categories:

通過選擇個人化資產投資，您可以投資一系列投資選項。該等選項包括但不限制於下列類別：

- Equities and fixed-interest securities quoted on most recognised stock exchanges  
在大多數獲認可的股票交易所掛牌的股票及定息證券
- Unit trusts  
單位信託
- Open-Ended Investment Companies (OEICs)  
開放式投資公司
- Investment trusts  
投資信託

**Section C (cont.) C節 (續)**

- Hedge Funds, Funds of Hedge Funds and Exchange Traded Funds ('ETFs')  
對沖基金、對沖基金的基金及交易所買賣基金
- Structured Notes and Deposits  
結構性債券及結構性存款
- Cash, including bank and building society deposits  
現金，包括銀行及建房互助協會存款

We reserve the right to refuse some investment options, including but not limited to, the following:

我們保留權利拒絕接受某些投資選項，其中包括但不限於下列投資選項：

- Shares in any other member of the group of companies of which Friends Provident International Limited is a member  
英國友誠國際有限公司所屬集團之任何其他成員公司的股份
- Commodities  
商品
- Real property  
房地產
- Futures and Options  
期貨及期權
- Precious metals  
貴金屬
- UK National Savings and Investments products  
英國國家儲蓄及投資部產品
- US and Canadian Mutual Funds  
美國及加拿大的互惠基金

This list is not exhaustive; we may refuse other investment options which we believe are unsuitable.

以上並非詳盡無遺的清單；英國友誠國際可拒絕接受我們認為不合適的其他投資選項。

**(b) Collective Investments Choice version 集合投資**

This option allows you to invest in the following:

您可經本選項投資下列項目：

- A UK-authorized unit trust within the meaning of section 468 of the UK's Income & Corporation Taxes Act 1988 ("ICTA 1988"), and any subsequent amendments thereof.  
屬於英國1988年收入及公司稅務法（UK Income & Corporation Taxes Act 1988及其任何後續修訂，簡稱為1988年ICTA）第468條界定的英國認可單位信託
- A UK investment trust, excluding warrants, within the meaning of section 842 ICTA 1988, and any subsequent amendments thereof.  
屬於1988年ICTA第842條界定的英國投資信託及其任何後續修訂，但不包括認股權證
- An open-ended investment company ("OEIC") within the meaning of section 236 of the UK Financial Services & Markets Act 2000, and any subsequent amendments thereof.  
屬於英國2000年金融服務及市場法(UK Financial Services & Markets Act 2000)第236條界定的開放式投資公司及其任何後續修訂
- An Interest in an Overseas Collective Investment Scheme<sup>†</sup>, that is structured as one of the following:  
在其結構形式為下列各項之一的海外集合投資計劃<sup>†</sup>中的權益：
  - an OEIC  
開放式投資公司
  - a unit trust  
單位信託
  - Any other arrangement which creates rights in the nature of co-ownership  
任何涉及聯合擁有權的安排
- Hedge Funds and Exchange Traded Funds ("ETFs") are permitted provided they comply with one of the structures above  
對沖基金及交易所買賣基金，只要其結構形式符合上述其中一項即可
- Cash, including bank and building society deposits  
現金，包括銀行及建房互助協會存款

<sup>†</sup> "Collective Investment" as defined in section 235 of the UK Financial Services and Markets Act 2000, and any subsequent amendments thereof.

「集合投資」按英國2000年金融服務及市場法第235條界定及其任何後續修訂。

(c) The Reserve/Reserve II policy shall not at any time be more than 100% invested i.e. no overdrafts shall be created nor any other commitments made beyond the extent of the investible cash available in the Reserve/Reserve II policy, without the prior formal approval of Friends Provident International.

未經英國友誠國際事先正式批准，豐裕計劃／豐裕計劃II保單的投資額無論在任何時間均不可超過100%，即豐裕計劃／豐裕計劃II保單不可作出透支的投資安排或其他超出豐裕計劃／豐裕計劃II保單內可投資現金的投資承諾。

(d) Any assets processed as a result of an instruction which Friends Provident International receives from you and the Adviser (where applicable), shall be purchased at the open market price, as shown on the contract note issued by the fund manager or stockbroker of the selected assets. 英國友誠國際從您及顧問（如適用）獲得指示所處理的任何資產，必須以基金經理或已選資產的股票經紀發出的成交單據內所示的公開市場價格購買。

(e) Friends Provident International is the beneficial owner of all of the assets held within the Reserve/Reserve II policy, which are held in Friends Provident International's name.

英國友誠國際是豐裕計劃／豐裕計劃II保單內持有的所有資產之實益擁有人。該等資產以英國友誠國際的名義持有。

I /We authorise Friends Provident International to act upon this authority until I/we revoke this authority in writing.

本人／我們認可英國友誠國際按本授權行事，直至本人／我們以書面撤銷本授權。

**Section D D節****Fees and commissions 費用及佣金**

I am/We are aware that certain investments suggested by the Adviser from time to time may contain fees which exist partly to meet promotion and distribution expenses of the investment, including commission paid to my/our Adviser. I/We confirm that I/we have given my/our consent to the Adviser to retain the said fees and commissions.

本人/我們知道，顧問不時建議的某些投資或會包含一些費用。該等費用的一部分用以支付投資的宣傳及分銷開支，包括支付予本人/我們顧問的佣金。本人/我們確認，本人/我們已向顧問提出同意書，同意保留上述的費用及佣金。

I/We acknowledge that the above fees and commissions are in addition to the brokerage commission to be paid by Friends Provident International and any investment adviser fee taken under Section B.

本人/我們承認，由英國友誠國際支付的經紀佣金及於B節下收取的任何投資顧問費用並未包括以上費用及佣金。

	First (or only) policyholder 第一（或唯一）保單持有人	Second policyholder 第二保單持有人
Signature(s) 簽署	<input style="width: 100%; height: 30px;" type="text"/>	<input style="width: 100%; height: 30px;" type="text"/>
Date 日期	<input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/>	<input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/>

## Part 2 – For completion by the Adviser (i.e. the Investment Adviser Firm) 第2部分 – 由顧問（即投資顧問公司）填寫

**Declaration 聲明**

I/We have read and understood the investment restrictions specified in Part 1, Section C above and agree to act in accordance with them. The capacity in which I/we will act as Investment Adviser will be **(please indicate below by ticking the appropriate box)**:

本人/我們已細閱及明白以上第1部分C節列明的投資限制，並同意根據該等限制行事。本人/我們將以下列身份擔任投資顧問（請在下文適當空格內加✓號）：

**Please tick one box only 請僅✓選一個方格**

**Advisory basis only (Applicant(s) has/have selected OPTION 1 in Part 1 Section A)**  
只提供顧問服務（申請人已選取第1部分A節的選項一）

I/We understand that Friends Provident International will only act upon investment instructions that have been signed by the Applicant(s).  
本人/我們明白，英國友誠國際將只會根據已由申請人簽署的投資指示行事。

**Advisory basis only (Applicant(s) has/have selected OPTION 2 in Part 1 Section A)**  
只提供顧問服務（申請人已選取第1部分A節的選項二）

I/We understand that I/we must obtain the applicant's/applicants' agreement to any investment instruction given and that I/we may be asked to provide such agreement to Friends Provident International if requested.

本人/我們明白，本人/我們必須就任何提交至英國友誠國際的投資指示取得申請人的同意，並且本人/我們可能須在英國友誠國際要求下提供該同意書。

**Delegated investment management (Applicant(s) has/have selected OPTION 3 in Part 1 Section A)**  
委託投資管理權（申請人已選取第1部分A節的選項三）

I/We confirm that I/we and my/our relevant employee, servants or agents hold the appropriate authorisation, (SFC Type 9 licence) enabling me/us and my/our relevant employees, servants or agents to provide investment instructions to Friends Provident International, and that I/we have the agreement of the Applicant(s) to manage the investment portfolio of the policy, including but not limited to submitting investment instructions on the Applicant(s)' behalf.

本人/我們確認本人/我們及本人/我們相關的僱員、員工或代理持有適當的授權（證監會的9類牌照），使本人/我們及本人/我們相關的僱員、員工或代理能向英國友誠國際提供投資指示；並且本人/我們已取得申請人的同意去管理保單的投資組合，包括但不限於代表申請人提交投資指示。

My/Our SFC Licence Number is  
本人/我們的證監會牌照號碼是



**Declaration (cont.) 聲明 (續)**

I/We confirm that I/we and my/our relevant employees, servants or agents are competent to provide the services to the Applicant(s) in the capacity above and I/we shall use my/our best endeavour to act and ensure my/our relevant employees, servants or agents to act competently, honestly and fairly to the Applicant(s).

本人／我們確認本人／我們及本人／我們相關的僱員、員工或代理有資格以上述身份提供服務予申請人；本人／我們保證竭力確保本人／我們相關的僱員、員工或代理向申請人提供恰當、誠實及公平的服務。

I/We confirm that I/we have complied with all relevant rules and regulations in Hong Kong where I am/we are licensed to conduct insurance brokerage business and/or the regulated activities as mentioned above. I/We undertake to continue using my/our best endeavour to comply with all relevant rules and regulations. I/We confirm that I/we shall notify Friends Provident International of any changes to my/our authorisation status, changes of the authorisation/licensing status of my/our relevant employees, servants or agents; and any disciplinary action taken against me/us and/or against my/our relevant employees, servants or agents.

本人／我們確認，本人／我們已遵守香港所有相關法律及條例，並在香港獲取牌照進行保險經紀業務及／或上述受規管的活動。本人／我們保證繼續竭力遵守所有有關規例及條例。本人／我們確認，本人／我們會將本人／我們及本人／我們相關的僱員、員工或代理獲得的授權／持牌情況的任何變更以及針對本人／我們及／或本人／我們相關的僱員、員工或代理採取的任何紀律處分行動通知英國友誠國際。

Signature of the adviser  
顧問簽署

For and on behalf of  
代表

Date  
日期

DD MM YYYY

Names of the Authorised Signatories

(Please print names)

獲授權簽署人的姓名 (請用正楷填寫)

Name of the person providing

the relevant service to the applicant(s)

提供有關服務予申請人之人士的姓名

Contact telephone number

聯絡電話號

Email address

電郵地址

**Personal Data (Privacy) Ordinance ('PDPO') Personal information collection statement ('PICS')****個人資料(私隱)條例(「個人資料(私隱)條例」)收集個人資料聲明(「聲明書」)**

1 We take the responsibility of handling your personal data very seriously and we will only ask you for details required to process your requests to us. Please be aware of our privacy policy - please visit [www.fpinternational.com.hk/legal/privacy-and-cookies.jsp](http://www.fpinternational.com.hk/legal/privacy-and-cookies.jsp) to view the full policy or this can be provided on request from our Data Protection Officer.

我們十分重視處理個人資料的責任，我們只會向您查詢所需的資料以處理有關指示。請瀏覽<https://zh.fpinternational.com.hk/legal/privacy-and-cookies.jsp>以查閱完整的私隱政策；您亦可向本公司的資料保護主任索取此政策。

2 Friends Provident International Limited ('FPIL', 'we', 'our' or 'us') is committed to protecting the privacy of its customers. We are bound by the Data Protection Principles set out in the PDPO. We only collect, use or disclose your personal data in accordance with the PDPO and this PICS.

英國友誠國際有限公司(「英國友誠國際」或「本公司」)致力保護本公司客戶的私隱。本公司須受個人資料(私隱)條例所載的保障個人資料原則約束。本公司只會根據個人資料(私隱)條例及本聲明書而收集、使用或披露您的個人資料。

3 It is mandatory for you to provide all of the personal data requested on this form. Failure to provide all the personal data requested on this form may mean that we are unable to process your application.

您必須提供本表格中要求提供的所有個人資料。如您未能提供本表格要求提供的所有個人資料，則可能導致本公司無法處理您的申請。

4 The personal data collected or held by FPIL which includes all the personal data contained in the application form you have completed, or in any document to be provided to FPIL which forms part of the application form, or is otherwise authorised by you to be provided to FPIL, may be used by us for the following purposes (all purposes in this paragraph 4 shall collectively be referred to as the 'purposes'):

英國友誠國際所收集或持有的個人資料(包括您填妥的申請表格或將向英國友誠國際提供並構成投保申請表格一部分的任何文件所載的所有個人資料，或其他已獲您授權提供予英國友誠國際的所有個人資料)均可由英國友誠國際用作以下用途(在第4段詳列的所有用途統稱為「有關用途」):

- (i) processing the policy application form including underwriting;  
處理投保申請表格(包括承保)；
- (ii) administering your policy and providing services in relation to your policy;  
管理您的保單及提供與您保單相關的服務；
- (iii) investigating and processing claims made under your policy;  
調查及處理您根據保單提出的索償；

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## Personal Data (Privacy) Ordinance ('PDPO') Personal information collection statement ('PICS') (cont.)

### 個人資料(私隱)條例(「個人資料(私隱)條例」)收集個人資料聲明(「聲明書」)(續)

- (iv) conducting research, surveys, customer analysis and data matching for statistical purposes;  
研究、調查、客戶分析、資料核對及統計用途；
  - (v) keeping you informed about other insurance and financial products and services provided by FPIL, and other financial services providers with whom FPIL maintains business referral or partnership arrangements;  
讓您了解由英國友誠國際及與英國友誠國際保持業務轉介關係或業務夥伴安排的其他理財服務供應商所提供的其他保險及理財產品及服務；
  - (vi) facilitating direct debits, requests for payment of premiums, surrender values and death benefit claims;  
接受直接付款，支付保費要求、退保價值及身故利益索償要求；
  - (vii) communicating with you, the insured, and your financial adviser for purposes relating to the policy;  
就與保單相關的事項與您、受保人及您的理財顧問聯繫；
  - (viii) communicating with government authorities, any industry association or federation such as the Hong Kong Federation of Insurers or similar organisation ('Federation'), any members of the Federation to allow these parties to carry out their regulatory functions or such other functions that may be assigned to them from time to time and are reasonably required in the interest of the insurance industry or any member(s) of the Federation;  
與政府機構、任何行業協會或聯會(例如香港保險業聯會或類似機構)(「聯會」)、聯會的任何成員聯繫，以便有關方面可履行其監管職責或者可能不時委派予聯會而且對保險業界或聯會任何成員的利益而言是合理需要的其他職責；
  - (ix) meeting any disclosure requirements imposed by any local or foreign law or court order binding on FPIL or pursuant to guidelines issued by regulatory or other relevant authorities with which FPIL is expected to comply;  
符合對英國友誠國際具約束力的任何本地或外地法例或法庭命令，或根據監管或其他相關機構所要求英國友誠國際遵守的指引而提出的任何披露要求；
  - (x) meeting any tax assessment and tax collection obligations;  
履行任何評稅及徵稅責任；
  - (xi) allowing government authorities (such as the Insurance Authority) to carry out their regulatory functions;  
允許政府機構(例如保險業監管局)履行其監管職責；
  - (xii) prevention of crime or detection of fraud, debt collection, enabling assets to be rightfully claimed; and  
防止罪行或偵查欺詐及收集債務，使資產得以適當方式索償；及
  - (xiii) enabling actual or proposed assignee or transferee of FPIL to evaluate FPIL.  
讓英國友誠國際的實際或建議承讓人或受讓人能夠評估英國友誠國際。
- 5 The passing of personal data to other third parties whether within or outside Hong Kong by FPIL for the purposes:  
英國友誠國際移交個人資料予香港境內或境外的其他第三方作有關用途：  
For the purposes, FPIL may provide your personal data to the following:  
英國友誠國際可就有關用途而向以下人士提供您的個人資料：
- (i) your financial adviser;  
您的理財顧問；
  - (ii) companies carrying on reinsurance related business;  
經營再保險相關業務的公司；
  - (iii) medical examiners and practitioners;  
醫生；
  - (iv) claims investigation companies in the event of a claim;  
索償調查公司(在出現索償情況下)；
  - (v) any professional adviser, data processor, IT service provider, mailing house or third party service providers providing administration services to FPIL;  
向英國友誠國際提供任何專業顧問、資料處理員、資訊科技服務供應商、郵遞公司或提供管理服務的第三方供應商；
  - (vi) researchers;  
調查機構／人員；
  - (vii) any actual or proposed assignee of FPIL or transferee of FPIL's rights in respect of the customer;  
英國友誠國際的任何實際或建議承讓人或承繼英國友誠國際對客戶的權利的任何實際或建議受讓人；
  - (viii) government agencies and authorities as required or permitted by law;  
法律規定或允許的政府機構及部門；
  - (ix) any industry association or Federation; and  
任何保險業協會或聯會；及
  - (x) any person pursuant to a court order.  
根據法院命令所指的任何人士。

**Personal Data (Privacy) Ordinance ('PDPO') Personal information collection statement ('PICS') (cont.)**

**個人資料(私隱)條例(「個人資料(私隱)條例」)收集個人資料聲明(「聲明書」)(續)**

6 You have various rights in relation to your personal data including accessing your data, and in some limited circumstances objecting to processing or having your data erased. You can find out more information about how to exercise these rights and details of who to contact with queries on our privacy practices by viewing our full privacy policy available on our website [www.fpinternational.com.hk/legal/privacy-and-cookies.jsp](http://www.fpinternational.com.hk/legal/privacy-and-cookies.jsp) or it can be provided upon request from our Data Protection Officer, Friends Provident International Limited, Royal Court, Castletown, Isle of Man, British Isles IM9 1RA.

您就您的個人資料擁有各種權利，包括查閱您的資料，以及在某些有限的情況下反對處理或刪除您的資料。您可以瀏覽本公司的網站 <https://zh.fpinternational.com.hk/legal/privacy-and-cookies.jsp> 查閱完整的私隱政策，進一步了解有關如何行使這些權利以及查詢有關私隱慣例。您亦可向本公司的資料保護主任(地址：Friends Provident International Limited, Royal Court, Castletown, Isle of Man, British Isles IM9 1RA)索取完整的私隱政策。

7 Nothing in this PICS shall limit the rights of customers or insured persons under the PDPO.

本聲明書所載內容不會限制您根據個人資料(私隱)條例享有的權利。

**8 Declarations 聲明**

I/We have read and understood this PICS.

本人/我們已閱讀並明白本聲明書。

**First (or only) policyholder**

第一(或唯一)保單持有人

**Second policyholder**

第二保單持有人

Signature(s)  
簽署

Date  
日期

    

**PLEASE SIGN & SEND THE COMPLETED FORM NO LATER THAN 14 DAYS TO US**

請將已填妥及簽署的表格於14天內交予本公司

**Email 電郵** : [polycyservicing@fpikh.com](mailto:polycyservicing@fpikh.com)

**Mail 郵寄** : Friends Provident International Hong Kong office, 803, 8/F., One Kowloon, No.1 Wang Yuen Street, Kowloon Bay, Hong Kong.  
英國友誠國際香港辦事處，香港九龍灣宏遠街1號一號九龍803室。

**Friends Provident International Limited:** Registered and Head Office: Royal Court, Castletown, Isle of Man, British Isles, IM9 1RA. Isle of Man incorporated company number 11494C. Authorised and regulated by the Isle of Man Financial Services Authority, Provider of life assurance and investment products. **Hong Kong branch:** 803, 8/F., One Kowloon, No.1 Wang Yuen Street, Kowloon Bay, Hong Kong. Authorised by the Insurance Authority of Hong Kong to conduct long-term insurance business in Hong Kong. Friends Provident International is a registered trademark and trading name of Friends Provident International Limited.

**英國友誠國際有限公司：**註冊及總辦事處：Royal Court, Castletown, Isle of Man, British Isles, IM9 1RA  
馬恩島的註冊公司號碼為11494C 獲Isle of Man Financial Services Authority認可及監管  
人壽保險及投資產品的供應商 獲

**香港分公司辦事處：**香港九龍灣宏遠街1號一號九龍803室  
獲香港保險業監管局授權在香港經營長期保險業務  
英國友誠國際為英國友誠國際有限公司的註冊商標及商號